

Embedded Module Market Make vs Buy





Proven Partner



Presenter:

Wolfgang Heinz-Fischer (HeiFi)
Head of Marketing & PR / TQ-Group



Agenda





- The market demand and situation
- Make vs Buy
- The market players
- How to select the right supplier

Design Concerns / Design Goal













Risk



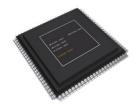














Market Trend







How you solve this contradiction? Modular Design!

Modular Design (SOM/COM) Principle

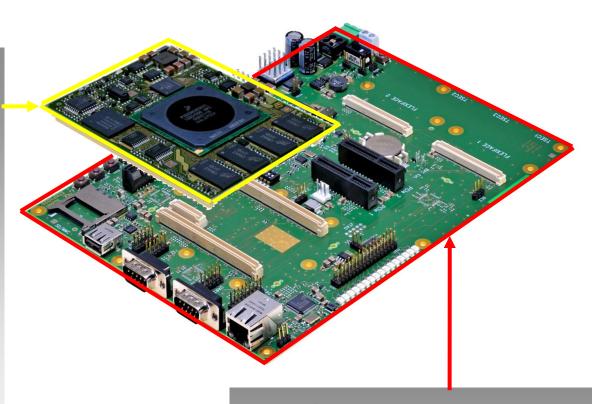




SOM/COM Module

60% to 80% done in COM Module

Processor,
Memory and
general
Interface
Technology
delivered by
COTS



Customer Applicationboard

20% to 40% flexible Design for perfect fit.

Resources and design focus on Application Know
How and Core Competence.

Benefits







Faster Development Time

- Processor core board (COTS) already ready and tested
- Majority of the hardware design is available prior to the project start
- Carrier / application board more simple and can be developed faster
- Reference designs available and tested on development board / starterkit
- Software development can start from beginning on target platform
- Performance test can be done before final prototype is ready

Customer Benefit = Time-to-Market

Benefits







Cost Saving

- Development cost only for carrier / application board
- Carrier / application board less layer (COTS = 10 to 12, Carrier = 6 to 10)
- Using additional feature elements that have already been tested
- Lower risk for respin need, product ready after first shot
- Lower risk for redesign during life cycle
- Lower investment for development means lower interest cost
- Reuse same COTS and design knowlege in other products (higher qty.)

Customer Benefit = lower Product Cost

Benefits







Reduce Complexity

- Be able to design and manage the technology
- Be able to manufacture the product
- Design more simple carrier / application board
- Benefit from design knowledge of COM vendor
- COM vendor has the expertise to deal with high speed design and multiprocessor

Customer Benefit = Confidence / lower Cost

Benefits







Minimize Risk

- Lower design risk by more simple carrier / application board design
- By using tried and tested elements, get the design right first time
- Lower risk for redesign during life cycle, due to more simple carrier board design (redesign risk mainly on COM board)
- Better chance to meet the planned market entry date
- Lower investment risk by lower investment cost

Customer Benefit = Confidence

Modular Design Benefits









In most cases the processor is not the core competency of the customer

Modular Design enables you to put the focus on your own core competency:

The Application!!!

Read article ...

Buy Vs. Build

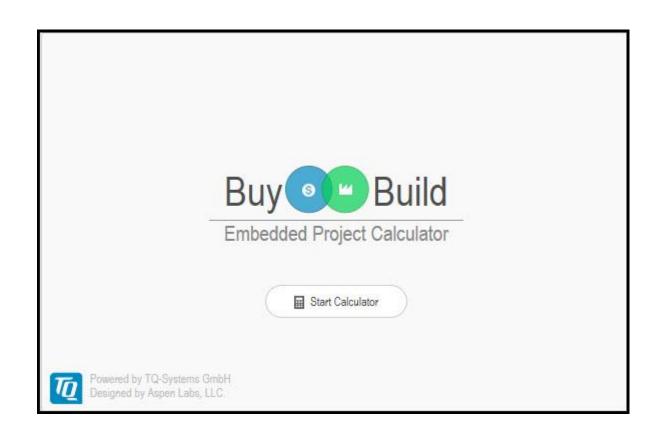
Part 1: Advantages of a Modular Design

By Wolfgang-Heinz Fischer, TQ Group

Calculator





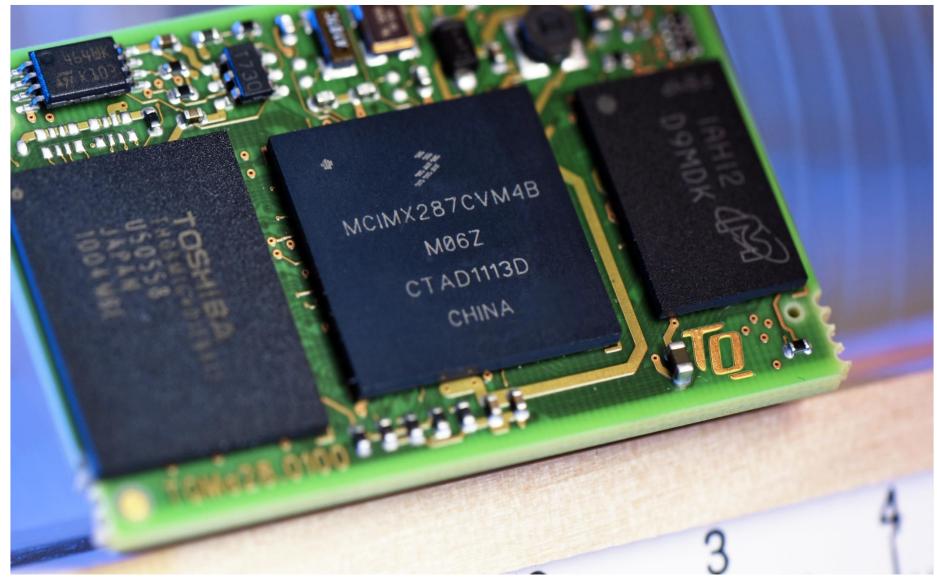


Webinar Thursday, Oct. 30, 17:00

The Market Offers













< 10.000 Arguments

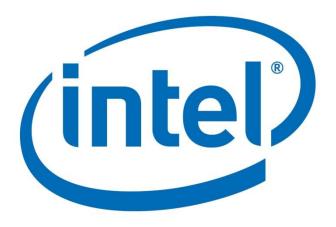
< 1.000 Boards

< 100 Vendors

The Module World







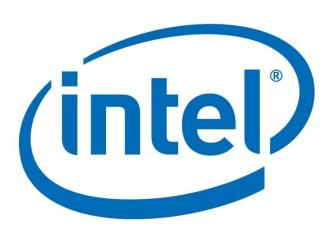




The Intel Module World







The Intel Module World







PC/104

COMs ETX

XTX

Qseven

COM Express

SBC EBX

3.5"

PicolTX

Mainboard MiniITX









The Power Architecture Module World







= Vendor specific

= few offers only

The ARM Module World



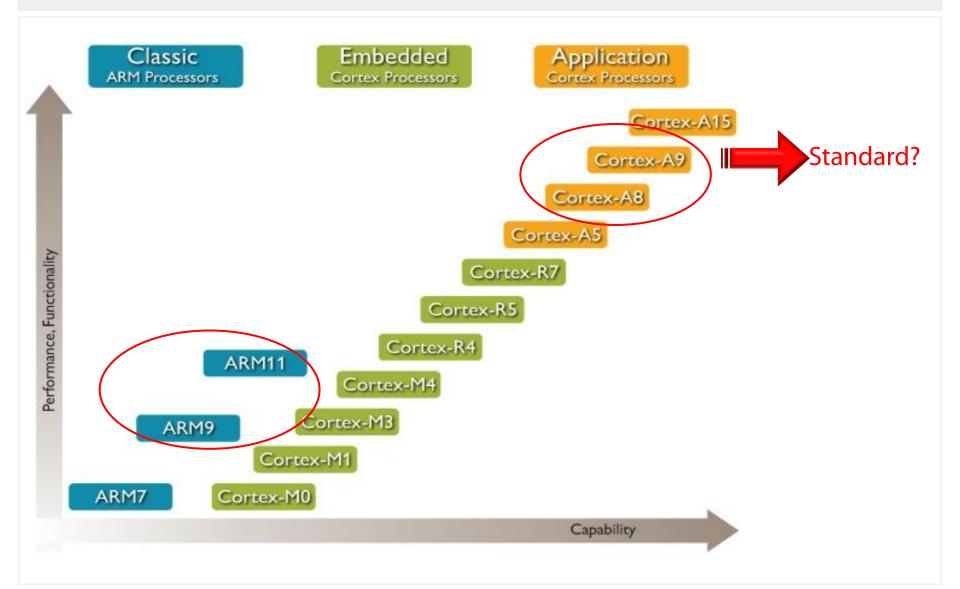




ARM Processors







ARM Module Standards???





Vendor specific

EDM Standard



TX Standard





nanoRISC®



SMARC













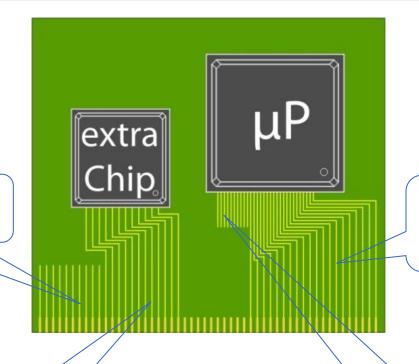


Embedded Module Market Standards





Pins defined in Standard and not supported



Pins defined in Standard and supported by Processor

Pins defined in Standard and supported by extra Chip

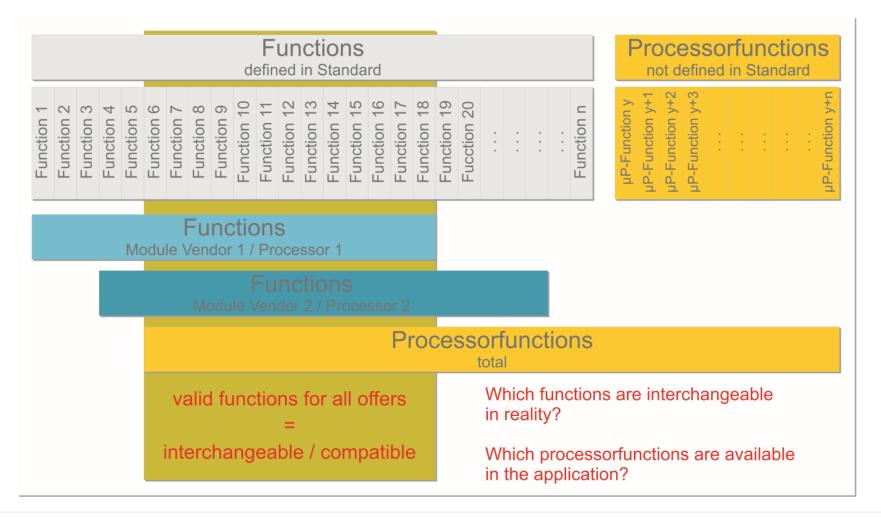
Pins delivered by Processor but not connected

Standards





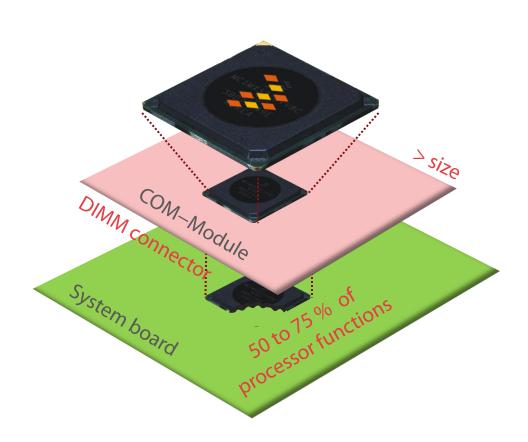
Standard = interchangeable, scaleable ???



Standard Offering



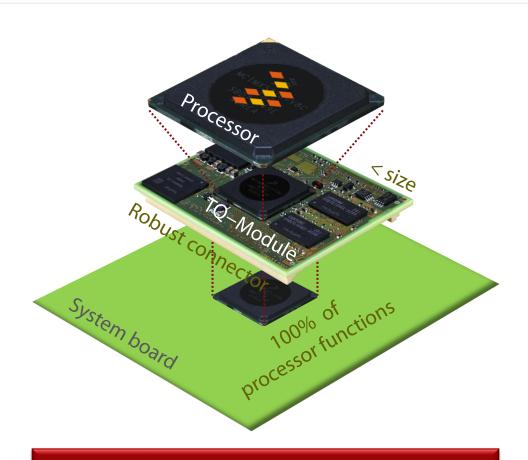




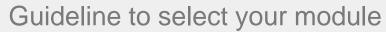
TQ Offering







Maximum Design Freedom







How to select the right COM (Differenciation)

- Application
- Processor (Consumer / Industrial = Longevity)
- Dimension
- Memory System (Consumer / Industrial)
- Connector System
 - No. of Pins (all Signals available?)
 - Pitch
 - Robust System (Schock / Vibration)
 - Current / Transfer Speed
- other Specification
- Longevity
- Software Support
- Vendor behind

Guideline to select vendor





How to select the right COM vendor (Differenciation)

- How much experience has the vendor with the processor
- How many people involved
- Support
 - No. of support people
 - SW support (BSP, ???)
 - Design support
 - Application support
- Own production
- Test methods
- Obsolescence management
- Proven records

How to select the right embedded module and the right module provider By Wolfgang Heinz-Fischer, To Group

Read article ...



Guideline to select vendor





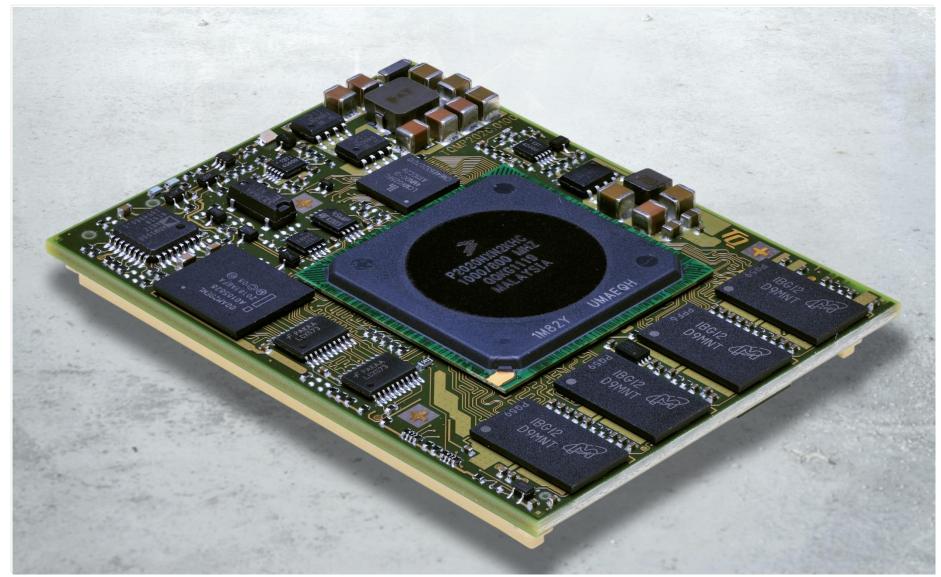
TQ-Modules offers ...

- ✓ Complete, independent system
- ✓ All necessary functions on board (DC/DC, sequencing, clocking)
- ✓ Maximum memory size
- Maximum safety (temperature & power control)
- ✓ Single DC supply
- ✓ All processor functions available on connector
- ✓ Maximum robustness (connector system, industrial design)
- Minimum board size
- ✓ Built-in boot mechanism
- ✓ Long time availability (> 10 years, life cycle management)
- ✓ Starterkit available
- ✓ BSPs available
- ✓ SW & design support
- Mainboard schematics review
- Customized mainboard design and own production
- √ "Made in Germany"

*xxx = TQ USPs

TQ-Group Produkt Portfolio





TQ-Group **ARM Module Portfolio**





Most complete Freescale ARM Module Offering

ARM9 / i.MX28

• 1.6 x 1 inch

(40 x 26 mm)

• 160 pin, 0.8 mm

TQMa28



ARM11 / i.MX35

TQMa35

- 2.1 x 1.7 inch (54 x 44 mm)



ARM Cortex-A8

2.2 x 1.7 inch

(55 x 44 mm)

• 240 pin, 0.8 mm

TQMa53

ARM Cortex-A9

TQMa6

- 2.8 x 1.8 inch 70 x 46 mm
- 360 pin, 0.8 mm

Folie 30



ARM9 / i.MX28

TQMa28L

- 1.18 x 1.18 inch $(30 \times 30 \text{ mm})$
- 161 pin LGA

• 320 pin, 0.8 mm

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TQ-Group

Power Architecture Module Portfolio





PowerQUICC I / MPC8xx

TQM8xx

• 54 mm x 44 mm

- 280 Pin, 0.8 mm

Most complete Power Architecture Module Offering



TQM8548

• 100 mm x 75 mm • 600 Pin, 0.8 mm

PowerQUICC III / MPC85xx



QorlQ / P1 / P2

TQMP1xxx TQMP2xxx

- 74 mm x 54 mm
- 360 Pin, 0.8 mm



PowerQUICC II Pro / MPC83xx

- 320 Pin, 0.8 mm (MPC8315)



TQM8315M (MPC8315)

- 70 mm x 50 mm (MPC8315)

TQM8360L (MPC8360)

• 77 mm x 75 mm (MPC8360)

• 500 Pin, 0.8 mm (MPC8360)



MPC5200B

TQM5200 / TQM5200S

- 80 mm x 60 mm (TQM5200 with Graphic)
- 320 Pin, 0.8 mm
- 56 mm x 60 mm (TQM5200S no Graphic)
- 240 Pin, 0.8 mm

TQ-Group The Company





TQ-Group The Company



- TQ = Technology in Quality
- Founded 1994
- 1.275 Employees, 150 Design Engineers, >200 Mio € Revenue (As of May 2014)
- Leading European CEM / E²MS Provider
- OEM / ODM Provider (Embedded, Embedded Drives, Building Automation)
- 8 Manufacturing Locations, 5 Design Locations
- ISO 9001, ISO 14001, ISO 13485 (Medical), EN 9100 (Aviation), ISO 16949 (Automotive) certified
- Leading Freescale Partner since 1998



Managing Directors (Owner): Detlef Schneider (left) and Rüdiger Stahl Head office: Seefeld / Delling (West of Munich) Germany SMD Production Line: Durach Germany Embedded Product: i.MX28 / ARM9 Module 1.6 inch * 1 inch

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ARM

ARM9 / i.MX28 Module 40 mm x 26 mm

www.tq-group.com



