



### **ADDING AN 'O' TO LEDS**

STATUS AND PERSPECTIVES OF ORGANIC LIGHT EMITTING DIODES

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# LED EVENT 2017

Design en engineering trends voor LED-applicaties

BE WOENSDAG 29 NOVEMBER 2017 TECHNOPOLIS, MECHELEN

NL DONDERDAG 30 NOVEMBER 2017 CONGRESCENTRUM 1931 BRABANTHALLEN, DEN BOSCH









# **LIGHTING**



## FROM BULBS TO PANELS



LED EVENT

# **OLED LIGHTING: INSTALLATIONS**





**S**umitomo

**OLED Works** 

unec



**OSRAM** 



**OLED Works** 



# **OLED LIGHTING: AUTOMOTIVE**



LED EVENT 2017 BE 29-11-17 NI 30-11-17 BE 29-11-17 NL 30-11-17

**Astron Fiamm** 

#### **BMW M4**



**A**udi



# **OLED LIGHTING: PANELS**





**IKEA** 

Acuity



aerelight







**LG Chem** 



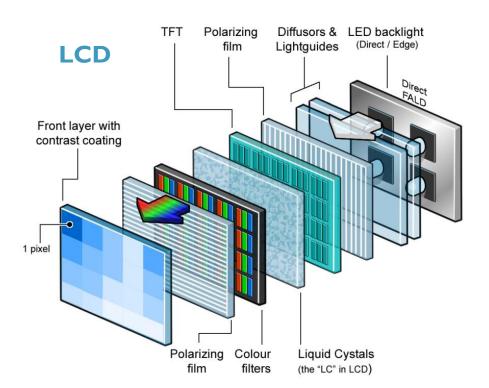


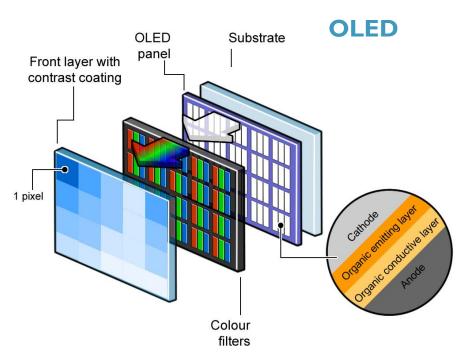
# **DISPLAYS**

## LCD VS. OLED

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#### ~15 MM PANEL VS. ~5 MM PANEL







## **AMOLED DISPLAYS TODAY**







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**BOE** 

BOE

Samsung



Apple/LG









# AMOLED DISPLAYS: SMARTPHONE







Samsung



**A**pple



Google



Samsung





# **AMOLED DISPLAYS:TV**





LG





re OFED IA\*\*



LG





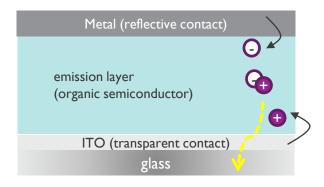
# THE "O"



## ORGANIC LIGHT EMITTING DIODES

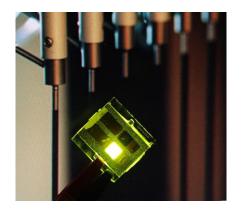
#### ULTRA-THIN LAYERS EMITTING LIGHT





Organic semiconductor:

- small molecule → vacuum evaporation
- polymer → solution processing



First small molecule OLED in 1987

Tang et al in Applied Physics Letters
First polymer OLED in 1990

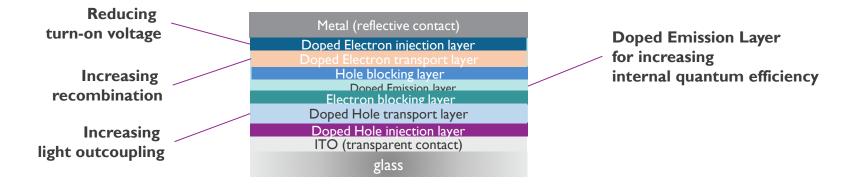
Burroughes et al in Nature



# MODERN ORGANIC LED STRUCTURE FOR SINGLE COLOR



#### MORE EFFICIENT MULTILAYER OLED STRUCTURE



#### **Single color OLED:**

5-10 layers, 10-15 materials, 100-200 nm thick



### MODERN ORGANIC LED STRUCTURE FOR WHITE

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#### EVEN MORE LAYERS FOR EFFICIENT WHITE

#### Improved OLED structure:

improved OLLD structure.	
Cathode Aluminum	
ETL: NET-18 + NDN-26	
HBL	
Green EML	
Yellow EML	
HTL	
P-doped layer: NPB + NDP-9	
Buffer layer	
N-layer, NET-18 + NDN-26)	
HBL	
Blue EML	
HTL	
HIL	
Anode: ITO	
Glass Substrate	

#### White OLED:

- → **stacking** different colors
  Separate layer for phosphorescent red
  and green and for fluorescent blue
- $\rightarrow$  8-15 layers, 20+ materials

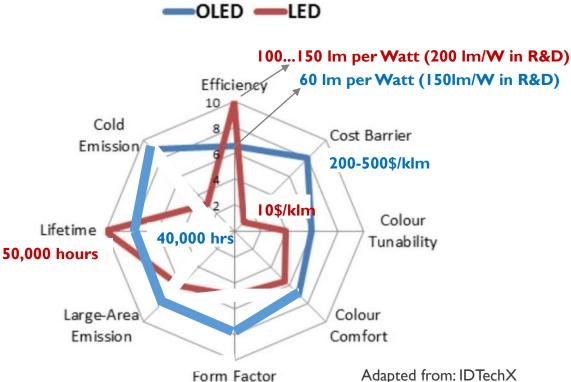
tandem white OLED by Novaled

### OLED VS. LED

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#### DIFFERENTIATOR IS TRANSPARENCY AND FLEXIBILITY





#### OLED PERFORMANCE

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#### BRIGHTNESS AND EFFICIENCY REQUIREMENTS

Brightness – depending on application:

• lighting: 1000-2000 cd/m2 (more – better)

• TV: 200 cd/m2

• viewfinder: 200-300 cd/m2

• smartphone: 500-800 cd/m2

• augmented reality: 3000-5000 cd/m2 (not sufficient lifetime at present)

head up display in cars: 10k-20k cd/m2 (not sufficient lifetime at present)

 Efficiency – depending on brightness, color point, lifetime, operation condition, barrier, integration process flow:

• red: 15-30 cd/A

• green: 50-80 cd/A

blue: 5-15 cd/A

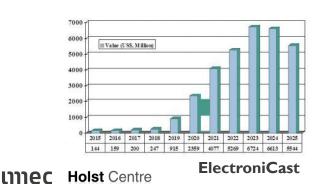


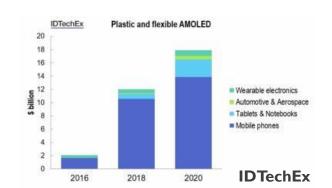
## **OLED LIGHTING MARKET**

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#### LARGE GROWTH ESTIMATED – BUT THE ESTIMATES SHIFT

- 2014 IHS: market will grow tenfold by 2020 to reach \$26 million
- 2015 Nanomarkets: \$1 billion OLED lighting market in 2020
- 2015 ElectroniCast: to almost \$2.4 billion in 2020 and \$6.7 billion in 2023
- 2016 Yole Developpement: \$1.5 billion OLED lighting market in 2021
- 2016 UBI: growth from \$114 million to \$1.6 billion by 2020
- 2017 UBI: OLED lighting market will reach \$1.9 billion by 2021
- 2017 IDTechEx: OLED lighting market will reach \$2.5 billion in 2027







# ımec

## **IMEC & HOLST CENTRE**

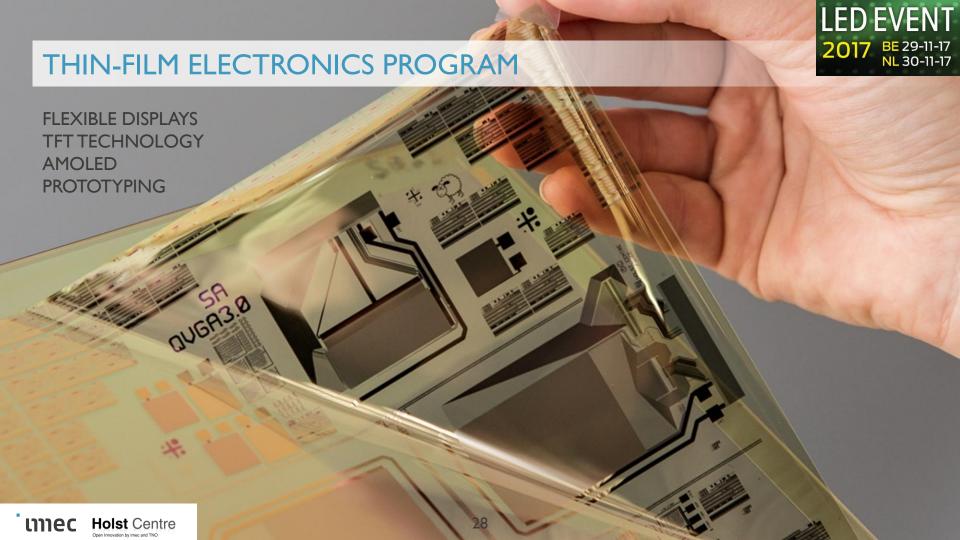






# IMEC: INDEPENDENT R&D HUB







# OLED LIGHTING @ HOLST CENTRE



## FLEXIBLE OLED ROADMAP



# Making OLEDs flexible

Seamless integration & ease of assembly

Integration with driving chips





Dynamic colour changing

#### **Adaptive Electronics**

80% Transparency

Smart surfaces:

Combination with sensors, actuators & logic

Interaction

"Self"-powered

Soft



Active shape changing Real 3D Self-healing

Mass

customisation

2026

Form factor

**Tunable colour & shape** 



S2S Thin film encapsulation

>20 years lifetime in products







Roll-to-roll barrier tool



**Foldable** 

PHOTONICS<sup>21</sup>

Cuttable



Roll-to-roll tool for solution processed OLEDs

**Upscaling** 

- < €100 /m²
- < €1 /100 lm > 10 million m<sup>2</sup>
- /yr > 20 years
- > 20 years lifetime

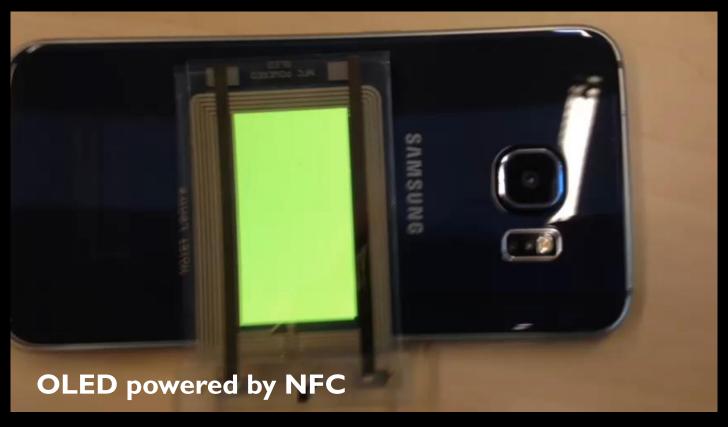
2006 2016





# WIRELESS CONTACT OF FLEXIBLE OLED LIGHTING AND SIGNAGE





# TRANSPARENT FLEXIBLE OLED SIGNAGE FILM IN AUTOMOTIVE DEMONSTRATOR





# OLEDS WITH A SOFT FORM FACTOR





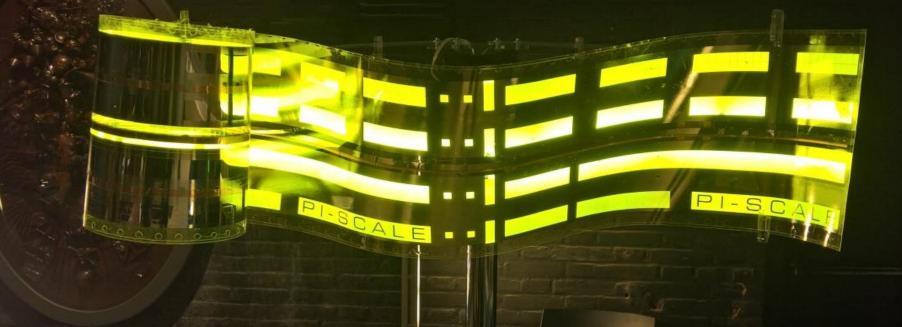


## FLEXIBLE ROLL-TO-ROLL OLEDS









Holst Centre R2R moisture barrier film Fraunhofer FEP R2R ITO + R2R evaporated OLED 1.8 m x 30 cm (15 m made in each run)

## AMOLED DISPLAYS @ HOLST CENTRE



#### **FUTURE MIXED REALITY DISPLAYS**

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## OLED DISPLAYS @ HOLST CENTRE

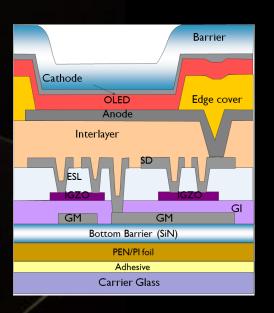


### IMEC/HOLST AMOLED DISPLAYS

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IGZO backplane OLED frontplane GENI substrate 165 process steps

Diagonal	4.0 inch
Resolution	QVGA, 320 ppi
Pixel Circuit	2TIC
OLED Type	Top-Emission
Display Driving	IC / in-panel
Substrate	PEN or PI



#### IMEC/HOLST DEMO AT TOUCH TAIWAN 2015







#### 1250 PPI 2-COLOR PASSIVE OLED DISPLAY

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#### TOUCH TAIWAN 2017 DEMO

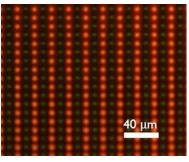




Only 1st color

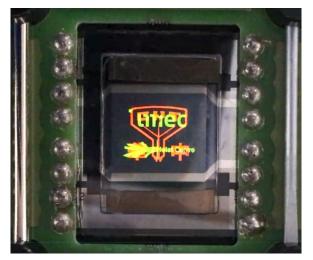
Only 2<sup>nd</sup> color



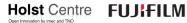


1st and 2nd color together

Zoom of the array



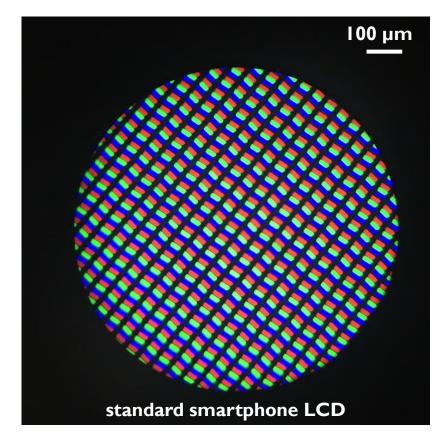
Display video

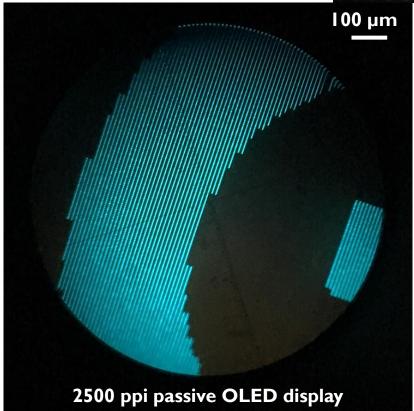




#### PASSIVE OLED DISPLAY DEMO













### **SUMMARY**

## THE "O" IN LEDS SUMMARY



- OLEDs are here to stay
  - market getting larger and healthier
  - improvements still needed in TRL and MRL



- OLED R&D platform at Holst Centre
  - from screening materials, through process development and prototyping to fab transfer
  - international collaborations from academia to industry



# mec

embracing a better life



#### IMEC / HOLST ORGANIC PATTERNING TRACK RECORD



















- P.E. Malinowski et al. "Photolithography as enabler of AMOLED displays beyond 1000 ppi", paper 44.1 (invited talk), SID Display Week, Los Angeles, 2017.
- T.H. Ke et al. "Effect of Integrated Protection Layer on Photolithographic Patterned OLED stack," 23rd International Display Workshops, IDW'16, Fukuoka, JP, 2016.
- P.E. Malinowski et al. "Multicolor 1250-ppi OLED Arrays Patterned by Photolithography", paper 74.3, SID Display Week, San Francisco, 2016.
- P.E. Malinowski et al. "Organic Photodetectors with Active Layer Patterned by Lithography", IEEE Sensors 2015, Busan, KR, 2015.
- T.H. Ke et al. "High aperture ratio organic light emitting diodes (OLED) pixels with 640 ppi resolution realized by CA i-line photolithography", 22nd International Display Workshops, IDW'15, Otsu, JP, 2015.
- P.E. Malinowski et al. "Patterning of multicolor OLEDs with ultra-high resolution by photolithography", paper 16.3, SID Display Week, San Jose, 2015.
- P. E. Malinowski et al. "Photolithographic patterning of organic photodetectors with a non-fluorinated photoresist system," Organic Electronics 15 (10), 2014
- P.E. Malinowski et al. "Patterning of multicolor OLEDs with ultra-high resolution by photolithography", 21st International Display Workshops, IDW'14, Niigata, JP, 2014 (Best Paper Award).

